



Sources: Bloomberg and Bahana TCW IM - Research

August 14, 2023

**Salam Investasi**

IHSG melemah -0.19% (0.15% mom; 0.43% ytd) ke level 6,880.0. Pelemahan indeks dipimpin oleh sektor Financials dan Energy. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh GOTO (-3.19%), BYAN (-1.80%) dan BBRI (-0.88%). Investor asing tercatat melakukan net jual sebesar USD -18.2 juta (USD -781.5 juta mtd; 0,490 juta ytd). Yield obligasi pemerintah 10 tahun turun -0.3 bps menjadi 6.33 (8.1 mtd; -60.9 ytd). Rupiah terdepresiasi -0.22% ke level 15,219 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

**Commodity Prices**

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	86.8	(0.4)	8.3	(11.9)	0.7
Coal (USD/MT)	120.5	0.2	4.6	(64.0)	(36.4)
Nickel (USD/MT)	19,953.0	(1.1)	(2.7)	(15.4)	(33.2)
Gold (USD/OZ)	1,913.8	(0.1)	(2.3)	6.0	4.8
Tin (USD/MT)	26,221.0	(1.6)	(7.4)	2.7	5.9
CPO (USD/MT - CIF)	812.3	(0.3)	(2.3)	(13.3)	(10.6)

**Open Ended Fund Performance**

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	51,544.42	(0.04)	0.24	9.28	6.69
Bahana Obligasi Ganesha Kelas G	4,216.02	(0.00)	0.35	4.88	3.68
Bahana Obligasi Kehati Lestari Kelas G	2,729.91	(0.05)	(0.07)	8.00	5.89
Makara Prima Kelas G	3,167.41	0.00	0.20	5.73	4.51
Bahana MES Syariah Fund Kelas G	1,492.00	(0.02)	0.20	6.56	4.96
PTS Generasi Gemilang	1,422.28	0.02	0.27	5.40	5.13
<b>Equity</b>					
Bahana Primavera Plus	13,265.50	(0.34)	(0.76)	(12.45)	(3.89)
Bahana Dana Ekuitas Andalan Kelas G	4,888.24	(0.37)	0.90	(0.92)	1.59
Dana Ekuitas Prima	3,885.55	(0.48)	(1.07)	(7.75)	(0.30)
Bahana Trailblazer Fund	840.89	(0.57)	(0.71)	(0.62)	5.72
Bahana Primavera 99 Kelas S	1,296.13	(0.48)	0.88	3.01	5.50
Bahana Icon Syariah Kelas G	858.24	(0.18)	(0.71)	(4.12)	2.08
Bahana USD Global Sharia Equities	1.30	0.06	(0.30)	3.49	20.98
Bahana US Opportunities Sharia	0.87	(0.05)	0.41	(0.61)	8.97
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,219.44	(0.71)	(1.21)	(9.23)	0.94
Bahana Quant Strategy	1,269.02	(0.51)	(0.52)	(1.27)	3.11
<b>Money Market</b>					
Bahana Dana Likuid	1,755.55	0.01	0.32	3.20	2.22
Bahana Likuid Syariah Kelas S	1,538.30	0.01	0.36	3.89	2.61
Bahana Likuid USD	0.9165	0.01	0.21	1.86	1.39
Bahana Likuid Plus	1,334.28	0.01	0.37	3.91	2.68
<b>ETF</b>					
Bahana Bisnis 27	622.28	(0.27)	2.27	9.03	8.42

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

11-Aug-23

**JCI Movers**

Leaders	%	Laggards	%
BRPT	9.62	BYAN	(1.80)
AMRT	1.80	BBRI	(0.88)
TPIA	2.87	BMRI	(0.84)
MAPI	3.05	ADRO	(2.49)
TLKM	0.26	UNTR	(1.81)

**Index Performance**

Net Foreign Flow (US\$m)	1d	qtd	ytd	
Indonesian Equity	(18)	(600)	490	
Indonesian Bonds	61	533	5,515	
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6879.98	(0.19)	0.43	(3.50)
IDX30 (Equity)	500.03	(0.28)	2.43	(7.18)
LQ45 (Equity)	964.35	(0.22)	2.90	(4.71)
ISSI (Equity)	208.27	0.08	(4.34)	(0.83)
BINDO (Bonds)	293.34	(0.16)	9.96	7.54
HSI (HK)	19075.19	(0.90)	(3.57)	(5.45)
SHCOMP (CH)	3189.25	(2.01)	3.24	(2.67)
NIKKEI (JP)	32473.65	0.34	24.87	17.13
Dow Jones (US)	35281.40	0.30	6.44	4.50
S&P 500 (US)	4464.05	(0.11)	16.27	4.30
FTSE 100 (UK)	7524.16	(1.24)	0.97	0.31

**Indonesian Government Bonds**

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0095	8/15/2028	4.2	6.01	(0.04)
FR0096	2/15/2033	6.9	6.33	0.00
FR0098	6/15/2038	9.5	6.49	0.02
FR0097	6/15/2043	11.1	6.58	0.04
FR0089	8/15/2051	12.5	6.70	(0.00)
INDON30(USD)	3/12/2033	9.0	4.48	0.00
INDON50(USD)	1/11/2053	14.8	5.45	(0.00)

**Economic Data**

	%mom	%ytd	%yoy
Inflation, Jul-23	0.21	1.45	3.08
Fx Rsrvs, Jul-23, US\$137.7Bn	0.12	0.34	4.18

**Money Market**

	%Yield	Prev	%1d
7D RR Rate	5.75	5.75	-
ATD 1M	3.75	3.75	(0.01)

Currency	Last	%1d	%ytd
USD/IDR	15,219.00	(0.22)	2.33
EUR/IDR	16,740.14	(0.05)	(0.76)
AUD/IDR	9,925.83	0.24	6.57
SGD/IDR	11,282.03	(0.00)	2.89
HKD/IDR	1,947.36	(0.23)	2.49
JPY/IDR	144.96	0.34	12.25